



WEEKLY AGRICULTURAL REPORT

JULY 01, 2021



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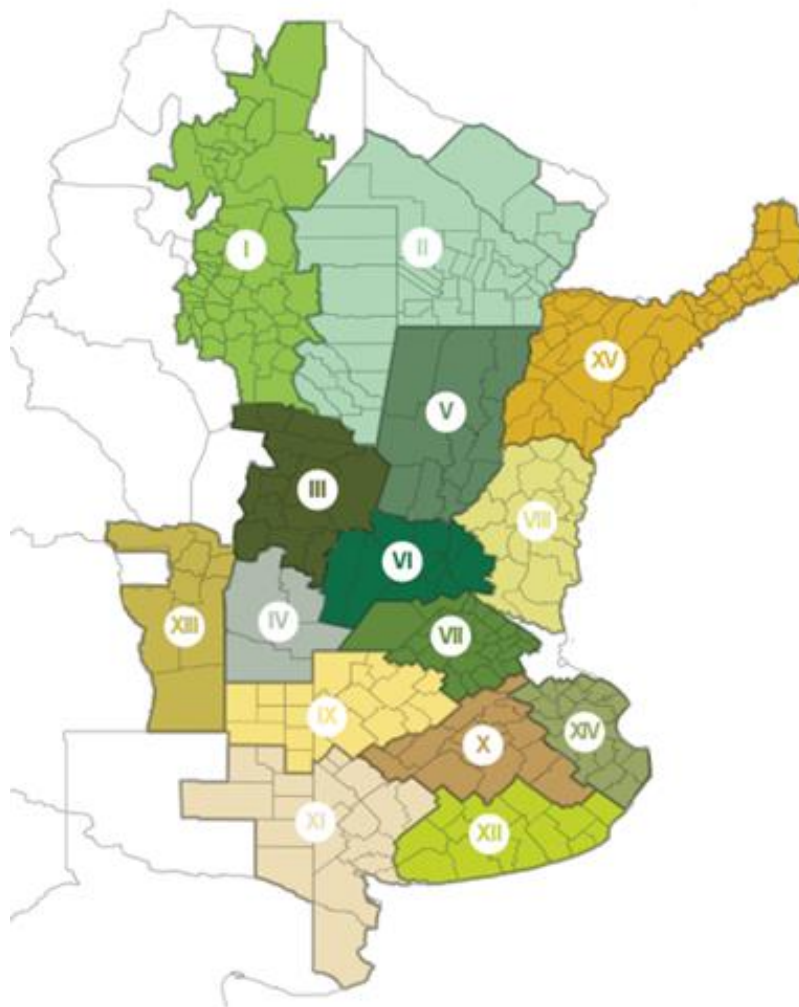
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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: JULY 1 TO 7, 2021:

### **COLD TEMPERATURES FOLLOWED BY A SHARP TEMPERATURE RISE. SCARCE RAINFALLS OVER MOST PART OF THE AGRICULTURAL AREA.**

The outlook will begin with cold weather, due to the intense polar wave that took place in the preceding days. Lows will remain below normal, with chances of local and widespread frosts over most part of the agricultural area. Tropical winds will return with moderate strength, reaching most of the Ag. region and producing a marked temperature rise, which will contrast with the polar wave of the preceding perspective. Only the south of the agricultural area will remain under the influence of the polar winds. Towards the end of the perspective, the entry of a storm front will bring rainfalls ranging from little to scarce.



## **CORN**

With the completion of the soybean season, fieldwork expands into corn plots planted during the summer. The yields surveyed during the last seven days maintain the positive trend in the provinces of Córdoba and Santa Fe. Under this scenario, we maintain our national production estimate for the 2020/21 campaign at 48 MTn. To date, 51.6% of the area has been collected. Weekly progress is estimated at 4 pp.

## **WHEAT**

To date, planting is 84.1% complete out of the 6.5 M Ha projected for the current season. Weekly progress is estimated at 13.2 pp. The YoY progress is up 5 pp, marking a new all-time high in planting advance. Frosts have been observed in the center of the national agricultural area. Even though they did not cause considerable damage, they delayed the emergence and development of the plots. In parallel, last week's rains in the south of the area accelerated fieldwork which until last week, was delayed due to lack of surface soil moisture.

## **BARLEY**

To date, the cereal is 61% planted. Fortnightly and YoY progress stand at 41.6 and -3.8 pp, respectively. Most of the progress has been observed in the center of the agricultural area. Planting is complete in the north-center of Córdoba and Santa Fe.



# Annex



# CORN

2020/21 Season

Data to: June 30, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	4.800	400.200	35,0	140.070	71,3	998.658
II	NEA	630.000	8.200	701.800	37,0	259.666	68,4	1.776.795
III	NCnt Cba	900.000	11.050	888.950	27,0	239.735	87,2	2.091.021
IV	S Cba	792.000	9.540	765.460	33,0	252.384	83,0	2.094.820
V	NCnt SFe	234.000	5.084	234.916	51,4	120.802	64,3	776.678
VI	North Belt	670.000	17.400	582.600	91,7	534.255	93,8	5.009.485
VII	South Belt	540.000	14.700	445.300	93,8	417.756	92,3	3.857.272
VIII	ECnt ER	320.000	8.000	326.000	67,6	220.502	53,9	1.189.399
IX	N LP-W BA	665.000	14.800	675.200	57,8	390.160	87,3	3.406.643
X	Cnt BA	327.000	6.800	326.200	59,0	192.376	82,5	1.587.100
XI	SW BA-S LP	165.000	3.500	164.500	59,7	98.175	55,9	548.789
XII	SE BA	233.000	4.700	237.300	55,7	132.290	80,0	1.058.536
XIII	SL	325.000	4.220	288.780	38,3	110.532	73,8	815.783
XIV	Cuenca Sal	112.000	2.485	115.515	61,8	71.424	83,0	592.524
XV	Others	30.000	550	31.450	31,9	10.042	58,0	58.241
<b>TOTAL</b>		<b>6.300.000</b>	<b>115.899</b>	<b>6.184.171</b>	<b>51,6</b>	<b>3.190.169</b>	<b>81,1</b>	<b>25.861.744</b>

# WHEAT

2021/22 Season

Data to: June 30, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	406.000	430.000	100,0	330.000
II NEA	365.000	430.000	98,5	423.550
III NCnt Cba	516.000	650.000	99,6	567.720
IV S Cba	373.000	440.000	94,4	415.272
V NCnt SFe	498.000	480.000	87,2	418.656
VI North Belt	850.000	840.000	93,5	832.150
VII South Belt	647.000	640.000	83,0	560.250
VIII ECnt ER	330.000	330.000	58,8	205.800
IX N LP-W BA	595.000	520.000	77,2	459.459
X Cnt BA	395.000	355.000	62,5	221.875
XI SW BA-S LP	640.000	570.000	73,0	416.100
XII SE BA	717.000	645.000	75,0	483.750
XIII SL	12.000	12.000	84,0	10.080
XIV Cuenca Sal	133.000	135.000	72,0	97.200
XV Others	23.000	23.000	100,0	23.000
<b>TOTAL</b>	<b>6.500.000</b>	<b>6.500.000</b>	<b>84,1</b>	<b>5.464.862</b>



# BARLEY

2020/21 Season

Data to: June 30, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	2.500	6.000	100,0	
IV	S Cba	10.000	8.000	90,0	
V	NCnt SFe	5.000	4.000	100,0	
VI	North Belt	36.000	35.000	80,0	
VII	South Belt	60.000	60.000	70,0	
VIII	ECnt ER	7.000	6.000	55,0	
IX	N LP-W BA	92.000	165.000	65,0	
X	Cnt BA	65.000	105.000	56,0	
XI	SW BA-S LP	220.000	290.000	58,0	
XII	SE BA	390.000	460.000	58,7	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.500	11.000	58,3	
XV	Others	-	-	-	
<b>TOTAL</b>		<b>900.000</b>	<b>1.150.000</b>	<b>61,0</b>	<b>701.183</b>